



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

FILINVEST LAND, INC.

consisting of a Base Offer of Eight Billion Pesos (P8,000,000,000.00) with an Oversubscription Option of up to Three Billion Nine Hundred Million Pesos (P3,900,000,000.00) worth of Fixed-Rate Bonds, consisting of 3-year Bonds due 2025 with an interest rate of 5.3455% per annum and 5-year Bonds due 2027 with an interest rate of 6.4146% per annum, have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code (SRC), and are covered under SEC-MSRD Order No. 19 Series of 2020. Considering that the same securities have also complied with the requirements under the Shelf Registration provision of the SRC, they may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance, and other applicable laws and orders as may be issued by the Commission. These Fixed-Rate Bonds represent the Third Tranche which forms part of the Thirty Billion Pesos (P30,000,000,000.00) worth of Bond Program registered under Shelf Registration.

Issued at Pasay City, Philippines this 8th day of June Two Thousand and Twenty-two.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director