

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jan 3, 2025

2. SEC Identification Number

170957

3. BIR Tax Identification No.

000-533-224

4. Exact name of issuer as specified in its charter

FILINVEST LAND, INC.

5. Province, country or other jurisdiction of incorporation

PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila

Postal Code

1550

8. Issuer's telephone number, including area code

(632) 7918-8188

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common              | 24,249,759,506  |
| Preferred           | 8,000,000,000   |

11. Indicate the item numbers reported herein

9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

**Filinvest Land, Inc.**  
**FLI**

**PSE Disclosure Form 9-1 - Share Buy-Back Transactions**  
*References: Section 9 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Filinvest Land Inc.'s ("FLI") capped Voluntary Tender Offer ("VTO") or the Share Buy Back Transaction

**Background/Description of the Disclosure**

Further to the disclosure of the Issuer on 11 December 2024 (please see Company Report No. CR08014-2024), the capped VTO conducted by FLI from 7 October 2024 until 27 November 2024 resulted in the buyback of One Billion Eight Hundred Sixty-Six Million (1,866,000,000) common shares of FLI (the "Tender Shares") in exchange for Five Hundred Ninety-Seven Million One Hundred Twenty Thousand (597,120,000) shares in Filinvest REIT Corp. owned by FLI. Following the close of the VTO, the outstanding shares of FLI decreased as the Tender Shares formed part of the treasury shares of FLI.

**Type of Securities**

Common  
Preferred      N/A  
Others          N/A

**Details of Share Buy-Back Transaction(s)**

| Date of Transaction | Number of Shares Purchased | Price Per Share |
|---------------------|----------------------------|-----------------|
| December 9, 2024    | 1,866,000,000              | **              |
|                     | 1,866,000,000              |                 |

**Effects on Number of Shares**

|                    | Before         | After          |
|--------------------|----------------|----------------|
| Outstanding Shares | 24,249,759,506 | 22,383,759,506 |
| Treasury Shares    | 220,949,000    | 2,086,949,000  |

|  |                     |
|--|---------------------|
| Cumulative Number of Shares Purchased to Date <sup>1</sup> | 1,866,000,000       |
| Total Amount Appropriated for the Buy-Back Program         | Php1,866,000,000.00 |
| Total Amount of Shares Repurchased                         | Php1,866,000,000.00 |

**Other Relevant Information**

The consideration for the Tender Offer was paid in shares owned by FLI in FILRT at an exchange ratio of 0.32 FILRT shares for every 1.00 FLI share tendered and accepted for payment. The cross date was December 9, 2024 while the tendered shares were fully paid and settled on December 11, 2024. All resulting fractional shares were disregarded.

\*\* 0.32 FILRT share for every 1.00 FLI share

<sup>1</sup> From the date when the share buy-back program commenced.

**Filed on behalf by:**

|                    |   |
|--------------------|---|
| <b>Name</b>        | Katrina Clemente- Lua                                 |
| <b>Designation</b> | Corporate Secretary and Corporate Information Officer |