



26 March 2012

Philippine Stock Exchange

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Gentlemen:

Please find attached Notice of the Annual Stockholders' Meeting of Filinvest Land, Inc.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Conrad P. Cereno", is written over a faint, light-colored signature line.

ATTY. CONRAD P. CERENO
Corporate Information Officer

NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

Please be notified that the annual meeting of the stockholders of **FILINVEST LAND, INC.** will be held on 27 April 2012 (Friday) at 9:00 am at Ballrooms 1 & 2 of Mandarin Oriental Manila, Makati Avenue, Makati City, to consider the following matters:

1. Call to Order
2. Proof of Notice of Meeting
3. Certification of Quorum
4. Approval of the Minutes of the Annual Stockholders Meeting on April 15, 2011
5. Presentation of President's Report
6. Approval of the Audited Financial Statement for the year ending December 31, 2011
7. Ratification of the Acts and Resolutions of the Board of Directors and Management for 2011
8. Election of the Members of the Board of Directors including 2 Independent Directors to serve for the year 2012–2013
9. Appointment of External Auditor
10. Other Matters
11. Adjournment

Only stockholders of record as of March 15, 2012 are entitled to attend and vote in the said meeting.

Any stockholder unable to attend the meeting in person may execute a proxy and have it delivered to the Corporate Secretary at No. 173 P. Gomez St., San Juan City before the time set for the meeting.

Prepared By:


PABLITO A. PEREZ
Corporate Secretary