



6 June 2012

**Philippine Stock Exchange**

3rd Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

Gentlemen:

Please be advised that the Philippine Dealing and Exchange Corp. (PDEx) has approved the listing of the 7-year Php7 billion fixed rate retail bonds issued by Filinvest Land, Inc. (the "Bonds"). The said listing shall be effective June 8, 2012.

The PDEx approval paves the way for the secondary market trading of the Bonds. The Bonds, with a fixed interest rate equivalent to 6.2731% per annum, will be due on June 8, 2019.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to be "Conrad P. Cereno", written over a light blue horizontal line.

**Atty. Conrad P. Cereno**  
Corporate Information Officer