

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. November 15, 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number 170957 3. BIR Tax Identification No. 000-533-224
4. FILINVEST LAND, INC.
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila 1550
Address of principal office Postal Code
8. (632) 7918-8188
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	24,249,759,506
Preferred	8,000,000,000

11. Indicate the item numbers reported herein: 9


Please see attached letter.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST LAND, INC.
Issuer

Date November 15, 2023


KATRINA O. CLEMENTE-LUA
Corporate Secretary and
Corporate Information Officer

FILINVEST LAND, INC.

79 EDSA, Highway Hills
Mandaluyong City, Metro Manila
Trunk line: (632) 918-8188
Customer hotline: (632) 588-1688
Fax number: (632) 918-8189
www.filinvestland.com

15 November 2023

SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters
Salcedo Village, 7907 Makati Avenue
Makati City, Metro Manila 1209

Attention: **MR. VICENTE GRACIANO P. FELIZMENIO, JR.**
Director, Markets and Securities Regulation Department

Attention: **ATTY. RACHEL ESTHER J. GUMTANG-REMALANTE**
Director, Corporate Governance and Finance Department

THE PHILIPPINE STOCK EXCHANGE

6th to 10th Floors, PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City 1634

Attention: **MS. ALEXANDRA D. TOM WONG**
Head- Disclosure Department, Issuer Regulation Division

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable
Tower, 8751 Paseo de Roxas,
Makati City 1226

Attention: **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head - Issuer Compliance and Disclosure Department

Gentlemen/Ladies:

Filinvest Land, Inc. (“FLI” or “Company”) advises that it received today, 15 November 2023 from the Securities and Exchange Commission (“SEC”) the Order rendering effective the registration statement for the shelf registration of the Company’s Peso-Denominated Fixed-Rate bonds, with an aggregate total of up to Thirty Five Billion Pesos (P35,000,000,000.00), and the corresponding Certificate of Permit to Offer Securities for Sale for the first tranche of Ten Billion Pesos (P10,000,000,000.00) with an Over-subscription Option of up to Two Billion Pesos (P2,000,000,000.00) worth of Peso-Denominated Fixed Rate Bonds with a maturity period of 3.5 years, with interest rate of 6.9829% per annum .

The Company mandated BDO Capital and Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, East West Banking Corporation, First Metro Investment Corporation, PNB Capital and Investment Corporation, RCBC Capital Corporation and SB Capital Investment Corporation (collectively, the “Joint Lead Underwriters and Bookrunners”) to manage this public offer and issuance. Rizal Commercial Banking Corporation – Trust and Investment Group shall serve as the Trustee.

Very truly yours,

A handwritten signature in black ink, appearing to read "Ka Clemente".

KATRINA O. CLEMENTE-LUA

Corporate Secretary and
Corporate Information Officer