

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. December 1, 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number 170957 3. BIR Tax Identification No. 000-533-224
4. FILINVEST LAND, INC.
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila 1550
Address of principal office Postal Code
8. (632) 7918-8188
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	24,249,759,506
Preferred	8,000,000,000

11. Indicate the item numbers reported herein: 9

This refers to the first tranche of Filinvest Land, Inc.'s ("FLI" or "Company") shelf registration of the Company's Peso-Denominated Fixed-Rate bonds, with an aggregate total of up to Thirty-Five Billion Pesos (P35,000,000,000.00).

FLI successfully raised Php 11.4 billion through the issuance of 3.5-year peso fixed-rate bonds, proceeds of which will finance its capital expenditure program and repay existing due debts. The First Tranche Bonds, which attained the highest PRS Aaa rating from the Philippine Rating Services Corporation (PhilRatings), was listed with the Philippine Dealing & Exchange Corp. on December 01, 2023.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST LAND, INC.

Issuer

Date December 1, 2023

Ko Clemente

KATRINA O. CLEMENTE-LUA

Corporate Secretary and
Corporate Information Officer