

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. September 25, 2023  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 170957 3. BIR Tax Identification No. 000-533-224
4. FILINVEST LAND, INC.  
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction  
of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila 1550  
Address of principal office Postal Code
8. (632) 7918-8188  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the  
RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	24,249,759,506
Preferred	8,000,000,000

11. Indicate the item numbers reported herein: 9

Please see attached letter.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST LAND, INC.  
Issuer

Date September 25, 2023

*Ka Clemente*  
**KATRINA O. CLEMENTE-LUA**  
Corporate Secretary and  
Corporate Information Officer

# FILINVEST LAND, INC.

79 EDSA, Highway Hills  
Mandaluyong City, Metro Manila  
Trunk line: (632) 918-8188  
Customer hotline: (632) 588-1688  
Fax number: (632) 918-8189  
www.filinvestland.com

25 September 2023

## **SECURITIES AND EXCHANGE COMMISSION**

7907 Makati Avenue, Salcedo Village  
Barangay Bel-Air, Makati City

Attention: **MR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director, Markets and Securities Regulation Department

Attention: **ATTY. RACHEL ESTHER J. GUMTANG-REMALANTE**  
OIC, Corporate Governance and Finance Department

## **THE PHILIPPINE STOCK EXCHANGE**

6th to 10th Floors, PSE Tower  
5th Avenue corner 28th Street, Bonifacio Global City  
Taguig City

Attention: **MS. ALEXANDRA D. TOM WONG**  
Officer-in-Charge, Disclosure Department

## **PHILIPPINE DEALING & EXCHANGE CORP.**

29/F, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
Head - Issuer Compliance and Disclosure Department (ICDD)

### **Gentlemen:**

Please be advised that on 22 September 2023, Filinvest Land, Inc. (“FLI”, the “Company”, the “Issuer”, or, when referred to collectively with its consolidated subsidiaries, the “Group”) filed online via email a registration statement (the “Registration Statement”) with the Securities and Exchange Commission (“SEC”), in connection with the offer and sale to the public of Peso-denominated Fixed-Rate Bonds (the “Bonds”) up to an aggregate principal amount of ₱35,000,000,000.00 (the “Bond Program”), to be issued in one or more tranches (each a “Tranche”).

The Company has likewise applied with the SEC the offer and issuance of up to ₱12,000,000,000.00 fixed-rate bonds as the first tranche of the Bond Program with an aggregate principal amount of up to ₱10,000,000,000.00 (the “Base Offer”) and an oversubscription option of up to ₱2,000,000,000.00 (the “Oversubscription Option”, collectively the “Offer Bonds” or the “Offer”), with a maturity period of 3.5. years

The Executive Committee of the Company has authorized the Management of the Corporation to determine such other terms and conditions of the offer and issuance of the Offer Bonds, including the determination of the interest rate of the Offer Bonds.

The Philippine Rating Services Corporation (PhilRatings) assigned the Offer Bonds an Issue Credit Rating of PRS Aaa. A rating of PRS Aaa is assigned to long-term debt securities of the highest quality with minimal credit risk. A rating of PRS Aaa is the highest credit rating on PhilRatings' long-term credit rating scale.

The Company mandated BDO Capital and Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, East West Banking Corporation, First Metro Investment Corporation, PNB Capital and Investment Corporation, RCBC Capital Corporation and SB Capital Investment Corporation (collectively, the "Joint Lead Underwriters and Bookrunners"), to manage this public offer and issuance. Rizal Commercial Banking Corporation - Trust and Investments Group shall serve as the Trustee.

The Offer Bonds shall be offered to the public at face value through the Joint Lead Underwriters and Bookrunners (collectively, the "Underwriters") with the Philippine Depository & Trust Corp. ("PDTC") as the Registrar of the Offer Bonds. It is intended that upon issuance, the Offer Bonds shall be issued in scripless form, with PDTC maintaining the Registry of Bondholders, and listed on the Philippine Dealing & Exchange Corp. ("PDEX"). The Offer Bonds shall be issued in minimum denominations of ₱50,000.00 each, and in integral multiples of ₱10,000.00 thereafter. The Offer Bonds shall be traded in denominations of ₱10,000.00 in the secondary market.

After the close of the Offer and within three (3) years following the issuance of the first tranche (the "Shelf Period"), the Company may, at its sole discretion, offer any or all of the remaining balance of the aggregate principal amount of the Bonds covered by such Registration Statement, in one or more subsequent tranches under Rule 8.1.2 of the Implementing Rules and Regulations of the Securities Regulation Code.

Very truly yours,



**ATTY. KATRINA O. CLEMENTE-LUA**

Corporate Secretary and  
Corporate Information Officer