

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. December 18, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 170957 3. BIR Tax Identification No. 000-533-224
4. FILINVEST LAND, INC.
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila 1550
Address of principal office Postal Code
8. (632) 7918-8188
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	24,249,759,506
Preferred	8,000,000,000

11. Indicate the item numbers reported herein: 9

Please see attached Letter.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST LAND, INC.
Issuer

Date December 18, 2024



KATRINA O. CLEMENTE-LUA
Corporate Secretary and Corporate Information Officer

FILINVEST LAND, INC.

79 EDSA, Highway Hills
Mandaluyong City, Metro Manila
Trunk line: (632) 918-8188
Customer hotline: (632) 588-1688
Fax number: (632) 918-8189
www.filinvestland.com

18 December 2024

SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters, 7907 Makati Ave.
Salcedo Village, Bel-Air, Makati City 1209

Attention: **MR. OLIVER O. LEONARDO**

Director, Markets and Securities Regulation Department

Attention: **ATTY. RACHEL ESTHER J. GUMTANG-REMALANTE**

Director, Corporate Governance and Finance Department

THE PHILIPPINE STOCK EXCHANGE, INC.

6th to 10th Floors, PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City 1634

Attention: **ATTY. STEFANIE ANN B. GO**

Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable
Tower, 8751 Paseo de Roxas,
Makati City 1226

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**

Head - Issuer Compliance and Disclosure Department

Subject: **Filinvest Land, Inc.'s Philippine Peso-Denominated Fixed Rate Bonds**

Gentlemen/Ladies:

Further to our disclosures dated 6 November 2024, and 9 December 2024, please be advised that Filinvest Land, Inc. (“**FLI**”, the “**Company**”, the “**Issuer**”) filed online *via email* its Registration Statement with the Securities and Exchange Commission (“**SEC**”) in connection with the offer and sale to the public of up to Nine Billion Pesos (Php9,000,000,000.00) worth of fixed-rate peso denominated retail bonds with an oversubscription option of up to Three Billion Pesos (Php3,000,000,000.00), consisting of up to three (3) subseries, namely: (a) 5-year Bonds due 2030; (b) 7-year Bonds due 2032; and (c) 10-year Bonds due 2035.

This latest bond issuance will be the second tranche out of its Thirty-Five Billion shelf-registered peso-denominated bonds under SEC MSRD Order No. 64, Series of 2023.

FLI mandated BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, East West Banking Corporation, First Metro Investment Corporation, Land Bank of the Philippines, RCBC Capital Corporation, and Security Bank Capital Investment Corporation to manage this public offer and issuance. Metropolitan Bank & Trust Company shall serve as the Trustee. The Company also appointed the Philippine Depository & Trust Corporation as Registrar and Paying Agent, and the Philippine Rating Services Corporation to issue the credit rating. The Second Tranche Bonds shall be listed with the Philippine Dealing and Exchange Corporation ('PDEX') as and when issued.

Thank you for your kind attention.

Very truly yours,



KATRINA O. CLEMENTE-LUA

*Corporate Secretary and
Corporate Information Officer*