

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. December 20, 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 170957 3. BIR Tax Identification No. 000-533-224
4. FILINVEST LAND, INC.  
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction  
of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila Address of principal office  
1550 Postal Code
8. (632) 7918-8188  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the  
RSA
- | Title of Each Class | Number of Shares of<br>Stock Outstanding |
|---------------------|------------------------------------------|
| Common              | 24,249,759,506                           |
| Preferred           | 8,000,000,000                            |
11. Indicate the item numbers reported herein: 9

Please see attached Press Release entitled "Filinvest Land Php12.0 Billion Bonds Given PRS Aaa Rating, PhilRatings' Highest".


SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST LAND, INC.

Issuer

Date December 20, 2024

  
**KATRINA O. CLEMENTE-LUA**  
Corporate Secretary and Corporate  
Information Officer



## MEDIA RELEASE

20 December 2024

For Immediate Release

## Filinvest Land Php12.0 Billion Bonds Given PRS Aaa Rating, PhilRatings' Highest

- Filinvest Land's Php12.0-billion bond offering given PRS Aaa rating by PhilRatings
- The Php12.0-Bn bond has a Php9.0 Bn base and Php3.0 Bn oversubscription option
- Rating has a stable outlook, i.e. unlikely to change in next 12 months

(20 December 2024, Mandaluyong City, Philippines.) **Filinvest Land, Inc.** (Filinvest Land/PSE: FLI), one of the country's largest property developers, announced that its latest bond issuance worth Php12.0 billion was given a PRS Aaa rating, the highest given by the Philippine Rating Services Corporation (PhilRatings). The rating carries a Stable outlook, which means that PhilRatings is not likely to change its decision within the next 12 months.

"We are grateful to PhilRatings for the credit rating they issued for our most recent bond issuance. This is a testament to the confidence of the capital market community in our vision of continuing to provide best-value homes to more customers and improve their lifestyles in pursuit of the Filipino dream," said **Tristan Las Marias, Filinvest Land President & CEO.**

FLI's Php12.0 billion in bonds have a base amount of Php9.0 billion and an oversubscription option of Php3.0 billion. Pricing for the bonds will be set in the coming months. FLI intends to list the bonds with the Philippine Dealing and Exchange Corporation (PDEX). The issuance is the second in a shelf registration worth Php35.0 billion approved in November 2023 by the Securities and Exchange Commission (SEC).

-END-



### About Filinvest Land, Inc.

Filinvest Land, Inc. (FLI), a subsidiary of Filinvest Development Corporation (FDC), is one of the country's leading and multi-awarded full-range property developers. It is listed on the Philippine Stock Exchange under the trading symbol PSE: FLI. Staying true to its mission, FLI continues to build the Filipino dream across the Philippines.

For years, FLI has built a diverse project portfolio spanning the archipelago, from its core best-value homes, to townships, mixed-use developments, mid-rise and high-rise condominiums, office buildings, shopping centers, and leisure developments.



These include the large-scale townscapes: Havila (over 300 hectares), Timberland Heights (677 hectares), and Manna East (60 hectares) in Rizal; Ciudad de Calamba (350 hectares) in Laguna; Palm Estates (51 hectares) in Talisay City, Negros Occidental; and City di Mare (58 hectares) in Cebu City.

FLI owns 20% of Filinvest Alabang, Inc., developer of Filinvest City (244 hectares), South Metro Manila's premier garden central business district and home to Festival Mall, Filinvest's flagship mall in Alabang. FLI is also developing two townships in the Clark Freeport Special Economic Zone: Filinvest New Clark City (288 hectares) and Filinvest Mimosas+ Leisure City (201 hectares), the latter in partnership with FDC.

### About Filinvest REIT Corporation

Filinvest REIT Corporation (PSE: FILRT) is the country's first sustainability-themed real estate investment trust (REIT) backed by Filinvest Land Inc. (FLI), one of the largest property developers in the Philippines with an established portfolio of 'residential, commercial, industrial, and office developments across the archipelago.

Its commercial portfolio consists of 17 Grade A office buildings that provide world-class, eco-friendly workspaces for local and global businesses. Recognized by Jones Lang Lasalle (JLL) for its green and sustainability-themed features, FILRT's office buildings portfolio is designed to meet the evolving needs of today's businesses while reducing environmental impact. Totalling over 300,000 square meters of gross leasable area (GLA), 16 of the buildings are in Northgate Cyberzone – an IT BPO campus-style hub accredited by the Philippine Economic Zone Authority (PEZA) in Filinvest City, Alabang. Filinvest City is a 244-hectare mixed-use and integrated city that is the first and only central business district (CBD) in the Philippines to receive LEED® v4 Gold for Neighborhood Development Plan certification as well as a three-star BERDE certification. Two of the FILRT properties in Filinvest City, namely Axis Tower One and Vector Three, are among the country's few LEED Gold certified developments. Another building is Filinvest Cyberzone Cebu Tower 1 located in the gateway of Cebu IT Park in Lahug, Cebu City. Rounding up the portfolio is 2.9 hectares of land that is being leased to the owner and operator of multi-awarded Crimson Resort & Spa Boracay.

As the future of responsible workspaces, Filinvest REIT is leading the way in the sustainable real estate movement.

**BRAND WEBSITE** [www.filinvest.com](http://www.filinvest.com)

**CORPORATE WEBSITE** [www.filinvestland.com](http://www.filinvestland.com)

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### For further information, please contact the following:

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