

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. December 1, 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number 170957 3. BIR Tax Identification No. 000-533-224
4. FILINVEST LAND, INC.
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila 1550
Address of principal office Postal Code
8. (632) 7918-8188
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA
- | Title of Each Class | Number of Shares of
Stock Outstanding |
|---------------------|--|
| Common | 24,249,759,506 |
| Preferred | 8,000,000,000 |
11. Indicate the item numbers reported herein: 9

Please see attached Press Release entitled "Filinvest Land raises over P11 billion from retail bonds offer".

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST LAND, INC.
Issuer

Date December 1, 2023

KATRINA O. CLEMENTE-LUA
Corporate Secretary and Corporate
Information Officer

FILINVEST LAND, INC.

PRESS RELEASE

1 December 2023

Filinvest Land raises over P11 billion from retail bonds offer

Full-range property developer Filinvest Land, Inc. (FLI) has successfully tapped the bond market and raised P11.431 billion in fresh capital to fund capital expenditures and refinance debt.

FLI's 3.5-year peso fixed-rate retail bonds—which are PRS Aaa-rated by the Philippine Rating Services Corporation for their outstanding quality and minimum risk—were listed on the Philippine Dealing and Exchange Corp. (PDEX) in Makati City on Dec. 1, 2023.

"We take immense pride and gratitude in our investors' consistent trust in FLI. The impressive response to FLI's fixed-rate retail bond offering totaling P11.43 billion reflects investor confidence in our company's prospects and the country's economic outlook," said Tristan Las Marias, FLI President and Chief Executive Officer.

FLI earlier mandated BDO Capital and Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, East West Banking Corporation, First Metro Investment Corporation, PNB Capital and Investment Corporation, RCBC Capital Corporation, and SB Capital Investment Corporation to manage the public offer and issuance of the bonds. Rizal Commercial Banking Corporation - Trust and Investments Group served as trustee.

FLI's bond offering proceeds will finance its capital expenditure program and repay existing due debts. The proceeds will also supplement internally generated funds, supporting FLI's ongoing growth in affordable and middle-income residential projects and new projects in the industrial and retail segments.

All these plans support FLI's commitment to [Dreams Built Green](#) – building developments that are Green and promote Health and Life Tech.

"FLI is posting strong growth performance, and we are on track to meet our forecast for the entire year. Our plans are bearing fruit, and we have our third-quarter growth ratios as evidence," Las Marias added.

FLI expects to end 2023 with condominium and housing launches completed in Antipolo City, Taytay, Angono, Calamba City, Tanauan City, Trece Martires City, Bacoor City, Dumaguete City, and the Island Garden City of Samal.

FLI is also accelerating the development of its townships in East Town in Cainta, Rizal; Timberland Heights in San Mateo, Rizal; Ciudad de Calamba in Calamba City, Laguna, The Wood Estates in Trece Martires City, Cavite, and Palm Estates in Bacolod City, Negros Occidental.

These FLI townships will include residential, commercial, transportation, and school components to create a self-sufficient environment that considers the needs of residents and customers in mind.

For malls, FLI is currently constructing Marina Town in Dumaguete City and new malls in Filinvest Mimosas+ Leisure City and Activa Cubao. These will expand FLI's retail portfolio by about 55 thousand square meters in gross leasable area (GLA), bringing FLI's nationwide retail GLA to about 300 thousand square meters.

FLI is also present in the industrial park and ready-built factory leasing businesses with its Filinvest Innovation Parks in New Clark City, Tarlac, and Ciudad de Calamba, Laguna.



For inquiries, please contact:

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About Filinvest Land

Filinvest Land, Inc. (FLI), a subsidiary of Filinvest Development Corporation (FDC), is one of the country's leading and multi-awarded full-range property developers. It is listed on the Philippine Stock Exchange under the trading symbol \$FLI. Staying true to its mission, FLI continues to build the Filipino dream across the Philippines.

For over 50 years, FLI has built a diverse project portfolio spanning the archipelago, from its core best-value homes, to townships, mixed-use developments, mid-rise and high-rise condominiums, office buildings, shopping centers, and leisure developments.

These include the large-scale townships: [Havila](#) (306 hectares), [Timberland Heights](#) (677 hectares), and [Manna East](#) (60 hectares) in Rizal; [Ciudad de Calamba](#) (350 hectares) in Laguna; [Palm Estates](#) (51 hectares) in Talisay City, Negros Occidental; and [City di Mare](#) (50 hectares) in Cebu City.

FLI owns 20% of Filinvest Alabang, Inc., developer of [Filinvest City](#) (244 hectares), South Metro Manila's premier garden central business district and home to [Festival Mall](#), Filinvest's flagship mall in Alabang. FLI is also developing two townships in the Clark Freeport Special Economic Zone: [Filinvest New Clark City](#) (288 hectares) and [Filinvest Mimosas+ Leisure City](#) (201 hectares), the latter in partnership with FDC.