

# FILINVEST LAND, INC.

79 EDSA, Highway Hills  
Mandaluyong City, Metro Manila  
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www.filinvestland.com

11 April 2022

## **SECURITIES AND EXCHANGE COMMISSION**

Ground Floor, North Wing Hall  
Secretariat Building, PICC Complex  
Vicente Sotto Street, Pasay City

Attention: **MR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director, Markets and Securities Regulation Department

Attention: **ATTY. RACHEL ESTHER J. GUMTANG-REMALANTE**  
Director, Corporate Governance and Finance Department

## **THE PHILIPPINE STOCK EXCHANGE**

6th to 10th Floors, PSE Tower  
5th Avenue corner 28th Street, Bonifacio Global City  
Taguig City

Attention: **MS. JANET A. ENCARNACION**  
Head, Disclosure Department

## **PHILIPPINE DEALING & EXCHANGE CORP.**

29/F, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
Head - Issuer Compliance and Disclosure Department (ICDD)

### **Gentlemen/Ladies:**

Please be advised that Filinvest Land, Inc. (the “Company”), during its special Board meeting held on April 11, 2022, has approved the offer and issuance of up to Php8,000,000,000.00 worth of fixed-rate peso denominated retail bonds with an over-subscription option of up to Php3,900,000,000.00 for a maximum aggregate total of Php11,900,000,000.00, with maturity periods ranging from 3 years and up to 5 years (the “Third Tranche Bonds”).

This latest bond issuance will be the third tranche out of its ₱30,000,000,000.00 bonds registered in 2020 under the shelf-registered program of the Securities and Exchange Commission (the “Shelf Registered Bonds”). The Company issued the first tranche of the Shelf Registered Bonds on November 18, 2020 in the amount of Php8,100,000,000.00 and the second tranche on December 21, 2021 in the amount of P10,000,000,000.00.

The Company mandated BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, East West Banking Corporation, First Metro Investment Corporation, RCBC Capital Corporation and, SB Capital Investment Corporation (collectively, the “Joint Lead Underwriters and Bookrunners”) to manage this public offer and issuance. Chinabank – Trust and Asset Management Group shall serve as the Trustee. The Company also appointed the Philippine

Depository & Trust Corporation ('PDTC') as Registrar and Paying Agent for the Third Tranche Bonds to be issued by the Company, and the Philippine Rating Services Corporation ('Philrating') to issue the credit rating. The Third Tranche Bonds shall be listed with the Philippine Dealing and Exchange Corporation ('PDEX') as and when issued.

The Board of Directors of the Company has authorized the Management of the Company to evaluate all aspects relating to the proposed offering of the Third Tranche Bonds, including the determination of the timing thereof and interest rate.

Very truly yours,



**KATRINA O. CLEMENTE-LUA**  
Assistant Corporate Secretary and  
Corporate Information Officer