



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

FILINVEST LAND, INC.

consisting of Nine Billion Pesos (P9,000,000,000.00) worth of Fixed Rate Bonds, with an oversubscription option of up to Three Billion Pesos (P3,000,000,000.00), consisting of Series B Bonds with an interest rate of 6.2916% per annum due 2030, Series C Bonds with an interest rate of 6.6550% per annum due 2032, and Series D Bonds with an interest rate of 6.8312% per annum due 2035, at an issue price of 100% of face value, to be listed and traded through the Philippine Dealing & Exchange Corp., have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code ("SRC"). Considering that the same securities have complied with the requirements under the Shelf Registration provision of the SRC, they may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance, and other applicable laws and orders as may be issued by the Commission. The said Fixed Rate Bonds will constitute the second (2nd) tranche of the Thirty-Five Billion Pesos (P35,000,000,000.00) debt securities shelf registration covered under MSRD Order No. 64, Series of 2023.

Issued at Makati City, Philippines this 17th day of February Two Thousand and Twenty-five.




OLIVER O. LEONARDO
Director