

FILINVEST LAND, INC.

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Mandaluyong City, Metro Manila
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www.fillinvestland.com

04 November 2020

THE PHILIPPINE STOCK EXCHANGE

6th to 10th Floors, PSE Tower
5th Avenue corner 28th Street, Bonifacio Global City
Taguig City

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29/F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**
Head - Issuer Compliance and Disclosure Department (ICDD)

Gentlemen/Ladies:

Filinvest Land, Inc. (FLI) advises that it received today from the Securities and Exchange Commission (SEC) the order rendering effective the registration statement covering the registration of Thirty Billion Pesos (P30,000,000,000.00) worth of Peso Denominated Fixed-Rate Bonds under a Shelf Registration. The SEC also issued the Certificate of Permit to Offer Securities for Sale for the initial tranche consisting of up to Six Billion Seven Hundred Fifty Million Pesos (P6,750,000,000.00) with an Over-subscription Option of up to Two Billion Two Hundred Fifty Million Pesos (P2,250,000,000.00) worth of Peso Denominated Fixed Rate Bonds, consisting of 3-year Bonds Due 2023 with interest rate of 3.3353% and 5.5-year Bonds Due 2026 with interest rate of 4.1838% per annum.

Very truly yours,



SHARON P. PAGALING-REFUERZO

Corporate Secretary and
Corporate Information Officer