



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

IN THE MATTER OF : SEC-MSRD Order No. 64  
: Series of 2023  
FILINVEST LAND, INC. :  
(Registrant) : Shelf Registration of  
: Fixed Rate Bonds  
X-----X

## ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **FILINVEST LAND, INC.**, the Commission in its meeting on **26 October 2023** resolved to favorably consider the same in accordance with Sections 8 and 12 of the Securities Regulation Code and the corresponding Rules and Regulations, relating to the shelf registration of up to Thirty Five Billion Pesos (₱35,000,000,000.00) Peso-denominated Fixed Rate Bonds in one or more tranches, the First Tranche with an aggregate principal amount of ₱10,000,000,000.00 (the "Base Offer") and an oversubscription option of up to ₱2,000,000,000.00 (the "Oversubscription Option") at an issue price of 100% of face value, with fixed interest rate equivalent to 6.9829% per annum, to be listed and traded through the Philippine Dealing & Exchange Corp. The Registration Statement shall be declared effective upon compliance with the conditions set by the Commission.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 26 October 2023, the **subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **FILINVEST LAND, INC.** authorizing the sale and distribution of the above-mentioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

**SO ORDERED.**

Makati City, Philippines.

November 15, 2023

  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director