

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF THE : SEC MSRD Order No. 19

Series of 2020

Registration of Fixed Rate Bonds

FILINVEST LAND, INC. : (Shelf Registration)

:

Registrant : x------x

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of FILINVEST LAND, INC., the Commission, resolved in its meeting of October 27, 2020, to favorably consider the same for the registration of Thirty Billion (P 30,000,000,000,000) worth of Peso Denominated Fixed-Rate Bonds to be listed and traded at the Philippine Dealing Exchange Corporation in accordance with the pertinent provisions of the Securities Regulation Code and its Implementing Rules and Regulations, as amended.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on October 28, 2020, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **FILINVEST LAND**, **INC.**, authorizing the sale and distribution of the above-mentioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Pasay City, Philippines; November 3, 2020.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.

Director