

FILINVEST LAND, INC.

10 December 2012

SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Mandaluyong City

Attention: **Dir Justina F. Callangan**
Director, Corporation & Finance Department

PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORPORATION

37/F, Tower 1, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Ma. Concepcion M. Magdaraog**
Issuer Compliance and Disclosure Department

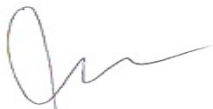
Re: FLI 3 year fixed rate bonds (FLI 11-12) Php 500 million

Gentlemen:

We are pleased to inform you that the Company completed the payment on November 19, 2012 of FLI 3 year fixed rate bonds (FLI 11-12) in the aggregate amount of Php 500 million. The FLI 11-12 Bonds, which form part of the Php 5.0 billion fixed rate bonds that were issued by the Company in November 19, 2009 matured in November 19, 2012 and was paid the same day through our paying agent, the Philippine Depository & Trust Corp.

Thank you.

Very truly yours,



ATTY. CONRAD P. CERENO
Corporate Information Officer