

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. November 18, 2020
Date of Report (Date of earliest event reported)
2. SEC Identification Number 170957 3. BIR Tax Identification No. 000-533-224
4. FILINVEST LAND, INC.
Exact name of issuer as specified in its charter
5. Philippines (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila 1550
Address of principal office Postal Code
8. (632) 7918-8188
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	24,249,759,506
Preferred	8,000,000,000

11. Indicate the item numbers reported herein: Item 9

Please see attached press release which is self-explanatory.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST LAND, INC.
Issuer

Date November 18, 2020



SHARON P. PAGALING-REFUERZO
Corporate Secretary and
Corporate Information Officer

Filinvest Land raises P8.1 billion in successful bond issuance

Filinvest Land, Inc. (FLI) successfully raised P8.1 billion for its capital expenditure program through the issuance of 3- and 5.5-year peso fixed-rate bonds. The bonds, which attained the highest PRS Aaa rating from the Philippine Rating Services Corporation (PhilRatings), was listed in the Philippine Dealing & Exchange Corp. on November 18, 2020.

The Gotianun-led property arm FLI's fixed-rate bonds due 2023 and 2026 had an oversubscription of P1.35 billion over the base amount of P6.75 billion.

The funding tapped from the bond market will allow the company to implement its capital expenditure program. "With this bond issuance, FLI is now well-prepared for its planned expansion. FLI is targeting to further expand its recurring income portfolio particularly in the logistics/industrial and office space," revealed President and CEO Josephine Gotianun-Yap.

"FLI is encouraged by the V shape recovery in its residential sales take-up post MECQ. We will remain true to our core competency of meeting the needs of majority of the population by providing affordable and middle-income MRBs and houses. Furthermore, we will be launching residential developments alongside mixed-used projects within integrated townships to further showcase the dynamic synergies within our company and its affiliates," added Gotianun-Yap.

The final rate for the 3-year bonds due 2023 was pegged at 3.3353% per annum and the 5.5-year bonds due 2026 was at 4.1838% per annum.

BDO Capital and Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, East West Bank, and SB Capital Investment Corporation served as joint lead underwriters and bookrunners, and First Metro Investment Corporation as the Co-lead Underwriter. China Banking Corporation – Trust and Asset Management Group is Trustee for the transaction.

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About Filinvest Land, Inc.

Filinvest Land Inc., is one of the country's leading full-range property developers. For almost 50 years, the company has built a diverse project portfolio spanning the archipelago including large-scale townships: Havila (306 hectares), Timberland Heights (677 hectares) and Manna East (60 hectares) in Rizal, Ciudad de Calamba (350 hectares), City di Mare in Cebu (50 hectares) and Palm Estates in Talisay City (51 hectares). FLI has since built more than 200 residential developments across the country.

FLI owns 20% of Filinvest Alabang, developer of Filinvest City (244 hectares), a central business district in southern Metro Manila. FLI is also developing two townships in the Clark Special Economic Zone: its industrial and logistics park and mixed-use development at New Clark City (288 hectares) and Filinvest Mimosal Leisure City (201 hectares) in partnership with FDC.

For more information call (02) 8850-0888 or (0917) 877-0888 or log on to www.filinvestland.com

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