

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. July 7, 2017
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number 170957 3. BIR Tax Identification No. 000-533-224
- 4. FILINVEST LAND, INC.
Exact name of issuer as specified in its charter
- 5. Philippines Province, country or other jurisdiction of incorporation
- 6. (SEC Use Only) Industry Classification Code:
- 7. No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila Address of principal office 1550 Postal Code
- 8. (632) 918-8188
Issuer's telephone number, including area code
- 9. Not applicable
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	24,249,759,506
Preferred	8,000,000,000

11. Indicate the item numbers reported herein: Item 9

Please see attached press release which is self-explanatory.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST LAND, INC.
Issuer

Date: July 7, 2017



ELMA CHRISTINE R. LEOGARDO
Corporate Secretary and Compliance Officer



SHARON P. PAGALING-REFUERZO
Assistant Corporate Secretary and Corporate Information Officer

Cyberzone Properties, Inc.'s (CPI) Maiden Retail Bond Issuance Oversubscribed

Cyberzone Properties, Inc. (CPI), a wholly owned subsidiary of Filinvest Land, Inc. (FLI), formally listed its 5.5-year fixed rate bonds at the Philippine Dealing Exchange (PDEX) on Friday, July 7. CPI owns and manages office buildings, which cater mainly to technology-based companies including those engaged in Business Process Outsourcing (BPO) and Knowledge Process Outsourcing (KPO).

CPI's fixed-rate retail peso bonds have been oversubscribed, with a total demand reaching 2.65x the base size of P5 billion approved for public offering. CPI President Joseph M. Yap said that due to the very strong demand, the company has opted to exercise the authorized oversubscription option to a maximum of P1 billion, allowing CPI to issue P 6 billion worth of bonds.

The Philippine Rating Services Corporation (PhilRatings) assigned the newly issued Retail Bonds an Issue Credit Rating of PRS Aaa, the highest rating possible.

"The proceeds from this bond issue will be used to finance CPI's aggressive build-up program involving the construction and operation of 5 additional buildings in Northgate Cyberzone, in Filinvest City, Alabang and 3 new towers in Cyberzone Cebu, in Lahug, Cebu City, in the next three years. We continue to be optimistic about the BPO industry and the overall office leasing market," notes Yap.

"Our current portfolio consists of 18 operational buildings with 239,823 square meters of GLA. This year, we expect three new buildings; Vector Three and Axis Tower One in Northgate Cyberzone Alabang, and Tower 2 in Cyberzone Cebu to be operational. These will add almost 103,000 square meters of GLA or a 43% increase from Q4 2016 bringing us to 342,641 square meters by the end of this year. By 2020, CPI's total GLA is targeted to increase to 493,720 square meters," Yap added.

The company pegged the interest rate for the 5.5-year bonds at 5.0496% per annum.

BDO Capital & Investments Corp., BPI Capital Corp., EastWest Banking Corp. and First Metro Investments Corp. serve as the joint issue managers, book-runners and lead underwriters, while PNB Capital and Investments Corp. and SB Capital are the co-lead underwriters for the bond offering.

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